



UNITED STATES PATENT AND TRADEMARK OFFICE

UNITED STATES DEPARTMENT OF COMMERCE
 United States Patent and Trademark Office
 Address: COMMISSIONER FOR PATENTS
 P.O. Box 1450
 Alexandria, Virginia 22313-1450
 www.uspto.gov



Bib Data Sheet

CONFIRMATION NO. 2729

SERIAL NUMBER 10/021,877	FILING DATE 12/14/2001 RULE	CLASS 705	GROUP ART UNIT 3623	ATTORNEY DOCKET NO. 76705-202001/US
-----------------------------	---------------------------------------	--------------	------------------------	---

APPLICANTS

Steven Lurie, San Francisco, CA;

** CONTINUING DATA *****

NONE *RLK*

** FOREIGN APPLICATIONS *****

NONE *RLK*

IF REQUIRED, FOREIGN FILING LICENSE GRANTED

** 01/18/2002

Foreign Priority claimed <input type="checkbox"/> yes <input checked="" type="checkbox"/> no	STATE OR COUNTRY CA	SHEETS DRAWING 17	TOTAL CLAIMS 34	INDEPENDENT CLAIMS 5
35 USC 119 (a-d) conditions met <input type="checkbox"/> yes <input checked="" type="checkbox"/> no <input type="checkbox"/> Met after allowance	EXAMINER'S SIGNATURE <i>Rinda Kriscunas</i>	INITIALS <i>RLK</i>		
Verified and Acknowledged				

ADDRESS

56188
 GREENBERG TRAURIG, LLP
 1900 UNIVERSITY AVENUE
 FIFTH FLOOR
 EAST PALO ALTO, CA
 94303

TITLE

Apparatus and method for online advice customer relationship management

FILING FEE RECEIVED 1290	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:	<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____
------------------------------------	---	--